INVESTOR DIGEST

Equity Research | 17 September 2026

mandiri sekuritas

Economic Data

	Latest	2026F
7-DRRR (%), eop	5.75	4.25
Inflation (YoY %)	3.19	2.80
US$ 1 = Rp, period avg	17,741	16,803

Stock Market Data (16 September 2026)

JCI Index	6,436.9	-0.38%
Trading T/O (Rp bn)	10,951.7	
Market Cap (Rp tn)	11,228.7	

Market Data Summary*

	2026F	2027F
P/E (x)	9.9	8.6
P/BV (x)	1.4	1.3
EV/EBITDA (x)	8.3	7.3
Div. Yield	5.4	6.1
Net Gearing	17.4	12.7
ROE	14.1	15.3
EPS Growth	17.4	15.0
EBITDA Growth	21.0	10.1
Earnings Yield	10.1	11.6

** Aggregate of **90** companies in MS research universe, representing **51.1%** of JCI's market capitalization*

HIGHLIGHT

- *Policy Watch: Relaxed Export Proceeds Rules in Place*
- *Metal: Changes in Limonite Nickel Ore HPM Formula*

ECONOMY

Policy Watch: Relaxed Export Proceeds Rules in Place

- **Background**. From September, selected commodity exporters are allowed to retain just 30% of proceeds for a minimum of 3 months, instead of the 100% for 12 months rule that has been in place since June, after a long delay (see Policy Watch: Tighter Export Proceeds Rules Set to Take Effect - https://research.mandirisekuritas.co.id/r/5ERD). The selected exporters include public companies with a minimum 10% ownership stake held by partner countries such as the US, China, Hong Kong, Australia, and Canada. There are currently 64 exempted exporters that qualify, including Freeport Indonesia, Vale Indonesia, and Indonesia Tsingshan Stainless Steel (**Appendix**). The government will review the exporter list every month.
- *Please refer to the full report for more details. (https://research.mandirisekuritas.co.id/r/Mn0K)*

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SECTOR

Metal: Changes in Limonite Nickel Ore HPM Formula

- The government has revised the limonite ore HPM formula, resulting in a significant reduction in HPM calculations. We view this as a positive for the sector, as the revised HPM formula removes uncertainty around limonite ore pricing and brings the HPM price closer to prevailing market prices.
- *Please refer to the full report for more details. (https://research.mandirisekuritas.co.id/r/eEML)*

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Indices Performance

Indices	Last	Chg (%)	YTD (%)
JCI	6,436.85	-0.4	-25.6
LQ45	646.96	-0.6	-23.6
IDX80	97.04	-0.7	-26.8
Dow Jones	51,461.90	-1.2	+7.1
S&P 500	7,551.81	-0.5	+10.3
Nasdaq	25,978.42	-0.0	+11.8
FTSE 100	10,688.47	+0.3	+7.6
DAX	25,537.75	+0.5	+4.3
Nikkei	63,923.00	+0.7	+27.0
Hang Seng	24,713.78	+0.2	-3.6
STI	5,635.41	-0.1	+21.3
iShares Indo	12.61	-1.4	-32.6

JCI Indices Sectors	Last	Chg (%)	YTD (%)
Financials	1,374.31	-0.4	-11.3
Basic Materials	1,777.11	-0.3	-13.7
Consumer Non-Cycl	707.96	+0.1	-11.5
Energy	3,241.83	-0.6	-27.2
Infrastructures	1,836.12	-1.4	-31.3
Technology	6,744.79	-1.1	-29.2
Consumer Cycl	933.38	-1.1	-23.9
Properties	800.27	-0.8	-31.8
Healthcare	1,495.42	-0.2	-27.6
Industrials	1,717.99	+0.9	-20.3
Transport & Logistic	1,793.80	-0.1	-8.8

Macro Economic, Fund Flows and Commodities

Currencies	Last	Chg (%)	YTD (%)
Rp/US$	17,741.00	+0.4	-5.9
US$/EUR	1.15	-0.7	+2.5
YEN/US$	156.26	+0.7	+0.3
SGD/US$	1.28	+0.4	+0.6
Rp/EUR	20,421.83	+0.1	-4.2
Rp/CNY	2,637.90	+0.1	-9.5

Macro Indicators	Last	Chg	YTD (bps)
5Yr INDOGB	7.00	-6.3	+145.0
10Yr INDOGB	7.16	-2.0	+108.9
CDS 5YR INDO	84.35	-0.2	+15.5
US Dollar Index Spot	100.25	+0.6	+1.9

Indo Foreign Flow (US$mn)	Last Chg	YTD Chg
Equity Flow	-35.3	-4,201.7
Bonds Flow	-747.4	+2,242.6

Commodities	Last	Chg (%)	YTD (%)
Crude Oil, Brent (US$/bl)	105.83	-2.7	+73.9
Copper spot (US$/mt)	14,201.24	+1.3	+14.0
Nickel spot (US$/mt)	16,003.27	+1.2	-3.0
Gold (US$/oz)	4,263.65	-0.7	-1.3
Tin spot (US$/mt)	52,172.56	+0.9	+28.4
CPO futures (MYR/ton)	4,884.00	+0.7	+21.3
Coal (US$/ton)	144.75	+0.1	+34.7
Rubber forward (US¢/kg)	274.00	-0.2	+27.4
Soybean oil (US$/100 gallons)	69.19	-1.0	+43.9
Baltic Dry Index	3,360.00	-2.0	+79.0

Equity Valuation

Code	Rating	Price (Rp)	Price Target	% of PT	Mkt Cap (Rp Bn)	Net Profit 2026	Net Profit 2027	PER (x) 2026	PER (x) 2027	P/BV (x) 2026	P/BV (x) 2027	EV/EBITDA (x) 2026	EV/EBITDA (x) 2027	EPS Growth (%) 2026	EPS Growth (%) 2027	Div. Yield (%) 2026	Div. Yield (%) 2027
MANSEK universe		**6,437**	**6,810**	**5.8**	**4,695,842**	**473,423**	**542,822**	**9.9**	**8.6**	**1.4**	**1.3**	**8.3**	**7.3**	**17.4**	**15.0**	**5.6**	**6.1**
Banking					**1,684,190**	**169,834**	**184,694**	**9.9**	**9.1**	**1.6**	**1.5**	**N.A.**	**N.A.**	**6.6**	**8.7**	**7.2**	**7.9**
BBCA	Buy	6,325	7,300	15.4	778,057	60,557	66,253	12.8	11.7	2.6	2.5	N.A.	N.A.	5.2	9.4	5.7	6.4
BBNI	Buy	3,730	4,000	7.2	138,829	21,357	22,744	6.5	6.1	0.8	0.8	N.A.	N.A.	6.6	6.5	9.4	9.2
BBRI	Buy	3,330	4,100	23.1	501,499	60,081	64,281	8.3	7.8	1.5	1.5	N.A.	N.A.	6.1	7.0	10.8	11.5
BBTN	Buy	1,170	1,600	36.8	16,420	3,900	4,133	4.2	4.0	0.4	0.4	N.A.	N.A.	11.4	6.0	5.3	5.9
BNLI	Sell	2,100	900	(57.1)	75,981	3,916	4,456	19.4	17.1	1.6	1.5	N.A.	N.A.	9.1	13.8	1.5	1.8
BTPS	Buy	1,030	1,300	26.2	7,935	1,319	1,584	6.0	5.0	0.8	0.7	N.A.	N.A.	9.9	20.1	10.0	12.0
BRIS	Buy	1,665	2,800	68.2	76,805	8,654	9,877	8.9	7.8	1.3	1.2	N.A.	N.A.	14.4	14.1	2.8	3.2
ARTO	Buy	910	1,700	86.8	12,609	434	702	29.0	18.0	1.4	1.3	N.A.	N.A.	57.3	61.6	0.0	0.0
BNGA	Buy	1,735	2,000	15.3	43,619	6,968	7,162	6.3	6.1	0.7	0.7	N.A.	N.A.	1.3	2.8	9.6	9.9
SUPA	Buy	498	800	60.6	16,881	405	871	41.7	19.4	2.0	1.8	N.A.	N.A.	306.1	115.1	0.0	0.0
BFIN	Buy	980	1,280	30.6	14,739	2,165	2,589	6.8	5.7	1.3	1.2	N.A.	N.A.	19.6	19.6	9.5	12.3
AMOR	Buy	370	600	62.2	816	71	85	11.5	9.6	2.9	2.9	8.3	6.8	-1.7	19.8	8.7	10.4
Construction & materials					**76,478**	**9,417**	**10,810**	**7.9**	**6.9**	**0.5**	**0.4**	**7.7**	**7.5**	**3.8**	**14.5**	**6.1**	**6.5**
AVIA	Buy	340	560	64.7	20,166	1,940	2,211	10.4	9.1	2.0	1.9	7.5	6.4	12.4	14.0	6.8	7.5
INTP	Buy	5,225	7,370	41.1	17,157	1,696	1,957	10.1	8.8	0.7	0.7	4.1	3.5	-23.8	15.7	9.0	7.4
SMGR	Neutral	1,585	1,640	3.5	10,701	401	699	26.7	15.3	0.2	0.2	3.9	3.1	109.9	74.4	1.8	3.7
ADHI	Neutral	133	530	298.5	1,421	310	418	4.6	3.4	0.2	0.1	3.7	3.2	7.3	34.7	0.0	0.0
PTPP	Buy	195	700	259.0	1,209	557	588	2.2	2.1	0.1	0.1	7.2	7.4	6.1	5.6	56.5	59.9
WIKA	Neutral	204	580	184.3	1,828	130	384	14.1	4.8	0.1	0.1	12.6	11.1	-39.4	195.8	1.4	4.2
WSKT	Neutral	202	220	8.9	2,703	-544	-552	-10.7	-10.5	0.4	0.4	23.5	23.4	N/M	-1.5	0.0	0.0
WTON	Neutral	78	170	117.9	680	269	278	2.5	2.4	0.2	0.1	1.3	0.9	3.2	3.5	11.5	11.9
JSMR	Buy	2,840	5,800	104.2	20,612	4,658	4,827	4.4	4.3	0.5	0.5	7.1	7.6	19.8	3.6	3.8	4.5
Consumer staples					**435,481**	**51,143**	**59,236**	**8.5**	**7.4**	**1.5**	**1.3**	**5.9**	**5.1**	**10.3**	**15.8**	**6.5**	**7.4**
CMRY	Buy	4,480	6,950	55.1	35,547	2,243	2,590	15.8	13.7	4.6	4.0	11.9	10.0	10.3	15.5	3.5	3.9
ICBP	Buy	7,025	12,000	70.8	81,925	9,926	11,661	8.3	7.0	1.5	1.3	6.5	5.5	6.1	17.5	6.0	6.3
INDF	Buy	7,225	9,900	37.0	63,435	11,362	15,137	5.6	4.2	0.8	0.7	4.7	4.0	3.4	33.2	5.0	5.2
MYOR	Buy	1,490	3,210	115.4	33,314	3,408	4,101	9.8	8.1	1.6	1.4	6.0	4.9	19.0	20.3	3.5	4.2
UNVR	Neutral	1,620	2,000	23.5	61,803	4,932	4,369	12.5	14.1	20.3	19.1	10.2	9.6	-35.4	-11.4	10.3	6.8
GGRM	Buy	17,750	26,500	49.3	34,153	5,300	6,364	6.4	5.4	0.5	0.5	3.0	2.2	239.2	20.1	4.3	14.4
HMSP	Buy	655	830	26.7	76,188	8,454	9,098	9.0	8.4	2.5	2.5	6.1	5.6	27.9	7.6	8.7	11.1
WIIM	Buy	1,475	2,750	86.4	3,097	598	721	5.2	4.3	1.2	1.0	3.2	2.5	42.5	20.6	6.8	9.6
KLBF	Buy	760	1,460	92.1	35,578	3,671	3,914	9.7	9.1	1.4	1.3	6.1	5.6	0.2	6.6	5.4	5.4
SIDO	Neutral	348	525	50.9	10,440	1,248	1,280	8.4	8.2	3.3	3.3	5.9	5.7	1.6	2.6	11.4	11.6
Healthcare					**64,425**	**3,611**	**3,792**	**17.8**	**17.0**	**2.3**	**2.1**	**9.1**	**7.8**	**9.5**	**5.0**	**1.7**	**1.9**
MIKA	Buy	1,790	2,700	50.8	24,894	1,536	1,724	16.2	14.4	3.1	2.8	10.2	8.9	12.5	12.3	2.9	3.2
SILO	Buy	2,020	2,750	36.1	26,272	1,174	1,088	22.4	24.2	2.4	2.2	9.8	7.9	5.5	-7.4	0.0	0.0
HEAL	Buy	675	1,200	77.8	10,372	501	553	20.7	18.8	1.8	1.7	7.7	7.0	16.6	10.4	2.0	2.3
MDLA	Buy	206	244	18.4	2,887	401	428	7.2	6.7	0.9	0.8	5.0	4.6	2.2	6.7	5.4	5.5
Consumer discretionary					**388,164**	**49,651**	**55,910**	**7.8**	**6.9**	**1.0**	**0.9**	**5.8**	**5.0**	**-5.7**	**12.6**	**5.7**	**5.4**
ACES	Buy	350	450	28.6	5,992	731	776	8.2	7.7	0.9	0.9	5.9	5.8	9.4	6.1	11.4	12.1
MAPA	Buy	645	950	47.3	18,385	1,860	2,113	9.9	8.7	1.8	1.5	4.2	3.5	8.1	13.6	0.7	0.8
MAPI	Buy	1,380	1,790	29.7	22,908	2,439	2,861	9.4	8.0	1.4	1.2	3.9	2.9	9.3	17.3	0.8	0.9
ERAA	Buy	595	450	(24.4)	9,490	1,380	1,440	6.9	6.6	0.8	0.8	5.1	4.8	15.4	4.3	3.6	3.8
MDIY	Buy	950	1,420	49.5	23,931	1,316	1,608	18.2	14.9	4.4	3.4	10.0	8.2	18.6	22.2	0.0	0.0
MIDI	Buy	268	500	86.6	8,961	893	1,005	10.0	8.9	1.7	1.5	5.4	4.6	12.6	12.6	3.0	3.4
AMRT	Buy	1,300	2,200	69.2	53,982	3,849	4,212	14.0	12.8	2.7	2.4	8.8	7.4	12.8	9.4	3.0	3.2
FORE	Buy	780	450	(42.3)	6,956	179	216	38.8	32.2	8.4	7.3	14.1	10.6	50.0	20.4	0.0	0.0
CNMA	Buy	91	150	64.8	7,584	761	860	10.0	8.8	1.7	1.7	3.1	2.7	7.9	13.0	10.0	11.3
ASII	Buy	4,850	7,000	44.3	194,310	27,788	31,799	7.0	6.1	0.8	0.7	6.5	5.6	-14.9	14.4	7.6	6.4
AUTO	Buy	3,330	3,500	5.1	16,050	2,377	2,590	6.8	6.2	0.9	0.9	7.0	6.1	7.8	9.0	6.2	6.7
DRMA	Buy	985	1,300	32.0	4,635	805	923	5.8	5.0	1.5	1.3	3.4	2.7	13.7	14.6	4.9	5.6
SCMA	Neutral	195	430	120.5	12,334	2,094	2,256	5.9	5.5	1.5	1.3	3.7	3.3	8.7	7.7	8.5	11.0
MNCN	Buy	200	1,300	550.0	2,646	3,179	3,251	0.8	0.8	0.1	0.1	-0.3	-0.5	3.3	2.3	48.1	49.2

		Price	Price	% of	Mkt Cap	Net Profit		PER (x)		P/BV (x)		EV/EBITDA (x)		EPS Growth (%)		Div. Yield (%)	
Code	**Rating**	**(Rp)**	**Target**	**PT**	**(Rp Bn)**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**
Commodities					**1,135,544**	**103,477**	**130,712**	**11.0**	**8.7**	**1.7**	**1.5**	**6.1**	**5.0**	**59.8**	**26.3**	**2.9**	**3.2**
UNTR	Buy	26,075	32,000	22.7	94,699	7,983	12,184	11.9	7.8	0.9	0.8	3.8	3.3	-45.2	52.6	3.4	5.1
ADRO*	Buy	2,600	3,700	42.3	79,973	752	819	5.9	5.5	0.9	0.8	3.9	3.4	67.9	9.0	6.7	7.3
AADI*	Buy	12,400	14,500	16.9	96,557	918	944	5.9	5.7	1.4	1.2	3.3	3.0	20.8	2.8	7.7	7.9
INDY*	Buy	2,700	4,300	59.3	14,068	18	150	43.7	5.2	0.7	0.6	7.6	3.4	198.8	733.9	0.6	4.8
ITMG*	Buy	26,225	35,000	33.5	28,757	206	205	7.8	7.8	0.8	0.8	2.4	2.6	8.0	-0.7	10.3	10.2
PTBA	Buy	3,000	4,000	33.3	34,568	5,266	4,483	6.5	7.7	1.3	1.2	4.1	4.5	79.7	-14.9	7.6	6.5
HRUM*	Buy	885	1,300	46.9	11,357	157	209	4.0	3.0	0.6	0.5	3.8	2.8	319.2	33.4	0.0	0.0
DEWA	Buy	370	700	89.2	15,054	495	586	30.4	25.7	2.9	2.6	9.9	8.9	N/M	18.3	0.0	0.0
ANTM	Buy	3,220	5,550	72.4	77,379	9,544	7,753	8.1	10.0	1.9	1.8	5.5	6.3	32.4	-18.8	6.2	5.0
AMMN*	Buy	5,150	7,100	37.9	370,367	1,004	1,573	20.6	13.2	3.2	2.6	10.2	6.9	303.4	56.6	0.0	0.0
ARCI*	Buy	1,330	2,300	72.9	33,031	160	259	11.5	7.1	3.5	2.4	7.5	4.7	57.3	62.0	0.0	0.0
BRMS*	Buy	730	1,000	37.0	103,502	111	119	52.0	48.5	4.2	3.9	31.5	27.2	122.2	7.3	0.0	0.0
INCO*	Buy	4,830	8,500	76.0	49,466	245	586	11.3	4.7	0.9	0.8	5.2	3.5	222.7	138.9	3.1	7.4
MDKA*	Buy	2,850	4,400	54.4	68,716	166	243	23.2	15.8	3.1	2.1	6.2	5.2	N/M	46.8	0.0	0.0
NCKL	Buy	920	1,850	101.1	58,051	13,285	14,275	4.4	4.1	1.2	1.0	4.2	3.9	48.4	7.4	8.0	8.6
Property & Industrial Estate					**56,652**	**11,002**	**11,592**	**5.1**	**4.9**	**0.4**	**0.4**	**4.8**	**4.8**	**22.8**	**5.4**	**4.4**	**4.4**
BSDE	Buy	635	1,360	114.2	13,444	2,704	2,926	5.0	4.6	0.3	0.3	6.3	6.1	32.0	8.2	0.0	0.0
CTRA	Buy	600	1,330	121.7	11,136	2,550	2,647	4.4	4.2	0.5	0.4	2.9	2.8	7.7	3.8	6.4	6.9
SMRA	Buy	288	460	59.7	4,754	1,050	974	4.5	4.9	0.4	0.4	6.1	6.7	9.9	-7.2	3.0	3.3
PWON	Buy	268	520	94.0	12,907	2,375	2,871	5.4	4.5	0.5	0.5	4.4	3.9	1.2	20.9	5.2	5.2
LPKR	Buy	59	167	182.2	4,182	816	899	5.1	4.7	0.1	0.1	3.3	3.1	99.9	10.2	0.0	0.0
DMAS	Neutral	188	188	0.0	9,061	1,313	1,159	6.9	7.8	1.3	1.3	6.2	7.1	63.7	-11.7	10.9	9.6
BEST	Neutral	121	120	(0.8)	1,167	194	116	6.0	10.1	0.3	0.2	6.2	8.0	546.7	-40.4	0.0	0.0
Telecom					**483,065**	**32,451**	**39,566**	**14.9**	**12.2**	**1.8**	**1.7**	**5.3**	**5.0**	**24.2**	**21.9**	**6.6**	**6.8**
EXCL	Buy	2,540	3,000	18.1	46,228	-2,616	2,872	-17.7	16.1	1.7	1.5	5.3	4.7	40.9	N/M	0.0	0.0
TLKM	Buy	2,660	3,500	31.6	263,505	20,526	22,313	12.8	11.8	2.1	2.1	4.4	4.3	15.2	8.7	8.8	9.2
ISAT	Buy	2,360	3,500	48.3	76,112	6,931	6,454	11.0	11.8	2.0	1.9	5.4	5.1	25.8	-6.9	6.4	5.9
MTEL	Neutral	484	500	3.3	39,397	2,229	2,352	17.7	16.8	1.2	1.2	7.2	6.9	5.2	5.5	5.4	5.7
TBIG	Neutral	1,435	1,600	11.5	32,442	1,508	1,514	21.5	21.4	2.6	2.5	10.7	10.8	5.7	0.4	3.5	3.5
TOWR	Neutral	436	400	(8.3)	25,380	3,872	4,061	6.6	6.3	0.8	0.8	6.1	5.8	5.3	4.9	3.2	3.2
Transportation					**4,003**	**741**	**839**	**5.4**	**4.8**	**0.6**	**0.6**	**3.3**	**3.2**	**10.4**	**13.1**	**9.3**	**10.5**
BIRD	Buy	1,600	2,400	50.0	4,003	741	839	5.4	4.8	0.6	0.6	3.3	3.2	10.4	13.1	9.3	10.5
Poultry					**79,622**	**9,423**	**9,467**	**8.5**	**8.5**	**1.4**	**1.3**	**5.5**	**5.5**	**10.1**	**0.5**	**6.6**	**7.2**
CPIN	Buy	3,120	6,800	117.9	51,162	6,582	7,107	7.8	7.2	1.5	1.4	5.4	4.9	10.5	8.0	8.7	9.6
JPFA	Buy	2,300	1,600	(30.4)	26,971	2,453	1,862	11.0	14.5	1.4	1.4	5.9	7.2	5.0	-24.1	2.6	2.7
MAIN	Neutral	665	520	(21.8)	1,489	387	498	3.8	4.3	0.5	0.6	4.3	4.2	46.9	-11.1	5.2	4.6
Oil and Gas					**153,431**	**20,301**	**22,494**	**7.6**	**6.8**	**1.0**	**1.0**	**4.0**	**4.0**	**59.8**	**10.8**	**7.5**	**8.1**
AKRA	Buy	1,475	1,600	8.5	29,608	2,704	2,944	11.0	10.1	2.4	2.4	8.3	8.0	10.2	8.9	8.0	8.8
ELSA	Buy	710	900	26.8	5,182	803	846	6.5	6.1	0.9	0.8	1.8	1.5	11.7	5.3	7.0	7.3
MEDC*	Buy	1,565	1,800	15.0	38,625	433	506	5.0	4.3	0.9	0.8	3.3	3.1	329.1	16.7	5.0	5.9
PGEO*	Neutral	1,040	1,600	53.8	43,168	160	175	15.1	13.7	1.1	1.1	8.1	8.3	10.3	9.5	4.3	4.7
PGAS*	Neutral	1,520	1,600	5.3	36,847	345	364	6.0	5.7	0.7	0.7	2.6	2.6	7.2	5.5	13.4	14.1
Internet					**63,727**	**1,830**	**2,672**	**34.8**	**23.9**	**1.1**	**1.0**	**11.1**	**6.7**	**-6.5**	**46.0**	**0.0**	**0.0**
BUKA	Buy	103	145	40.8	10,626	434	575	24.5	18.5	0.4	0.4	-249.0	-45.8	-86.2	32.6	0.0	0.0
GOTO	Buy	50	65	30.0	53,101	1,396	2,096	38.0	25.3	1.6	1.4	13.9	9.1	N/M	50.1	0.0	0.0
Industrials					**47,050**	**9,085**	**11,040**	**5.2**	**4.3**	**0.4**	**0.3**	**6.4**	**4.9**	**19.4**	**21.5**	**0.7**	**0.9**
INKP*	Buy	8,600	12,600	46.5	47,050	508	617	5.2	4.3	0.4	0.3	6.4	4.9	12.0	21.5	0.7	0.9
Conglomerates					**24,010**	**1,457**	**0.0**	**16.5**	**0.0**	**0.4**	**0.0**	**15.4**	**0.0**	**3.7**	**N/A**	**1.7**	**0.0**
SRTG	Buy	1,770	3,400	92.1	24,010	1,457	n/a	16.5	n/a	0.4	n/a	15.4	n/a	3.7	-100.0	1.7	n/a

Note:
- *) net profit in USD mn
- U/R means Under Review
- n/a means Not Available
- N/M means Not Meaningful
- N.A means Not Applicable

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