INVESTOR DIGEST

Equity Research | 26 August 2026

mandiri sekuritas

Economic Data

	Latest	2026F
7-DRRR (%), eop	5.75	6.00
Inflation (YoY %)	2.88	3.40
US$ 1 = Rp, period avg	17,688	17,604

Stock Market Data (24 August 2026)

JCI Index	6,501.7	-0.37%
Trading T/O (Rp bn)	13,247.6	
Market Cap (Rp tn)	11,404.3	

Market Data Summary*

	2026F	2027F
PER (x)	9.8	8.5
P/BV (x)	1.3	1.2
EV/EBITDA (x)	5.7	5.0
Div. Yield	5.8	6.3
Net Gearing	13.5	9.3
ROE	14.0	15.3
EPS Growth	13.4	15.5
EBITDA Growth	16.2	11.4
Earnings Yield	10.2	11.7

** Aggregate of **89** companies in MS research universe, representing **40.9%** of JCI's market capitalization*

HIGHLIGHT

- *Strategy 2H26 Outlook: Reforms, Recalibration, Resilience*
- *Bank Tabungan Negara 7M26 Results: NIM & CoC Normalizing but ROE Steady (BBTN; Rp1,210; Buy; TP: Rp1,600)*
- *Indo Tambangraya Megah: 1H26 Analyst Meeting Key Takeaways (ITMG; Rp25,400; Neutral; TP: Rp25,000)*

STRATEGY

2H26 Outlook: Reforms, Recalibration, Resilience

- We expect a moderate market recovery in 2H26 given the stabilizing USD/IDR following latest dollar de-basement fears and more conservative fiscal deficit projection for 2027F. Liquidity will likely remain tight and capital allocation selective, but the market risk-reward profile has improved given support from names capitalizing on bullion industry growth, mineral down-streaming, and 'pro-people' fiscal policies.
- *Please refer to the full report for more details. (https://research.mandirisekuritas.co.id/r/2xRX)*

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CORPORATE

Bank Tabungan Negara 7M26 Results: NIM & CoC Normalizing but ROE Steady (BBTN; Rp1,210; Buy; TP: Rp1,600)

- Bank-only earnings grew 12% YoY In 7M26 amidst normalization in NIM and CoC after the accounting adjustments in 7M25. 7M26 ROE stood at 9.4% while loan provisioning ratio increased to 3.8% as of Jul-26. Valuations remain compelling but multiple re-rating opportunity may be temporarily capped by the rising IDR risk-free rates.
- *Please refer to the full report for more details. (https://research.mandirisekuritas.co.id/r/fN5O)*

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Indo Tambangraya Megah: 1H26 Analyst Meeting Key Takeaways (ITMG; Rp25,400; Neutral; TP: Rp25,000)

- ITMG remains constructive on its 2H26 outlook, supported by robust production and sales targets, although higher DMO contribution and rising cash costs amid higher fuel prices remain key considerations. We maintain our Neutral call on ITMG.
- *Please refer to the full report for more details. (https://research.mandirisekuritas.co.id/r/AC5F)*

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Indices Performance			
Indices	**Last**	**Chg (%)**	**YTD (%)**
JCI	6,501.67	-0.4	-24.8
LQ45	641.95	-0.4	-24.2
IDX80	96.66	-0.3	-27.1
Dow Jones	53,577.40	+0.3	+11.5
S&P 500	7,677.28	+0.3	+12.2
Nasdaq	26,151.30	+0.7	+12.5
FTSE 100	10,886.16	+0.3	+9.6
DAX	26,266.14	+0.6	+7.3
Nikkei	65,856.43	+0.5	+30.8
Hang Seng	25,511.10	-0.0	-0.5
STI	5,735.68	+1.0	+23.4
iShares Indo	12.79	+1.1	-31.6
JCI Indices Sectors	**Last**	**Chg (%)**	**YTD (%)**
Financials	1,363.21	-0.5	-12.1
Basic Materials	1,832.89	+1.4	-10.9
Consumer Non-Cycl	713.45	-0.1	-10.8
Energy	3,230.90	-0.0	-27.5
Infrastructures	1,912.22	-0.3	-28.4
Technology	6,929.96	-0.8	-27.3
Consumer Cycl	947.34	-0.7	-22.8
Properties	824.84	-1.7	-29.7
Healthcare	1,503.48	-1.6	-27.2
Industrials	1,583.14	-0.1	-26.5
Transport & Logistic	1,787.22	-0.9	-9.1

Macro Economic, Fund Flows and Commodities			
Currencies	**Last**	**Chg (%)**	**YTD (%)**
Rp/US$	17,688.00	-0.2	-5.6
US$/EUR	1.17	+0.1	+0.6
YEN/US$	159.19	+0.1	-1.6
SGD/US$	1.27	-0.1	+1.3
Rp/EUR	20,666.06	-0.0	-5.3
Rp/CNY	2,634.23	+0.1	-9.4
Macro Indicators	**Last**	**Chg**	**YTD (bps)**
5Yr INDOGB	6.87	+0.0	+131.2
10Yr INDOGB	7.01	+0.0	+94.2
CDS 5YR INDO	83.70	-0.4	+14.8
US Dollar Index Spot	98.92	-0.1	+0.6
Indo Foreign Flow (US$mn)		**Last Chg**	**YTD Chg**
Equity Flow		-19.8	-4,102.6
Bonds Flow		+656.7	+1,650.1
Commodities	**Last**	**Chg (%)**	**YTD (%)**
Crude Oil, Brent (US$/bl)	88.58	-3.9	+45.6
Copper spot (US$/mt)	14,505.94	+1.0	+16.5
Nickel spot (US$/mt)	16,868.12	+0.1	+2.2
Gold (US$/oz)	4,657.17	+0.1	+7.8
Tin spot (US$/mt)	55,539.00	+0.3	+36.7
CPO futures (MYR/ton)	4,946.00	-1.4	+22.9
Coal (US$/ton)	131.65	+0.1	+22.5
Rubber forward (US¢/kg)	276.00	-0.1	+28.4
Soybean oil (US$/100 gallons)	67.52	+0.6	+40.5
Baltic Dry Index	2,882.00	+1.0	+53.5

Equity Valuation

		Price	Price	% of	Mkt Cap	Net Profit		PER (x)		P/BV (x)		EV/EBITDA (x)		EPS Growth (%)		Div. Yield (%)	
Code	**Rating**	**(Rp)**	**Target**	**PT**	**(Rp Bn)**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**
MANSEK universe		**6,502**	**6,810**	**4.7**	**4,628,985**	**452,101**	**522,286**	**10.2**	**8.8**	**1.4**	**1.3**	**8.5**	**7.5**	**14.5**	**15.9**	**5.6**	**6.0**
Banking					**1,676,339**	**169,834**	**184,694**	**9.9**	**9.1**	**1.6**	**1.5**	**N.A.**	**N.A.**	**6.6**	**8.7**	**7.3**	**7.9**
BBCA	Buy	6,400	7,300	14.1	787,283	60,557	66,253	13.0	11.9	2.7	2.5	N.A.	N.A.	5.2	9.4	5.6	6.3
BBNI	Buy	3,680	4,000	8.7	136,968	21,357	22,744	6.4	6.0	0.8	0.8	N.A.	N.A.	6.6	6.5	9.5	9.4
BBRI	Buy	3,180	4,100	28.9	478,909	60,081	64,281	8.0	7.5	1.5	1.4	N.A.	N.A.	6.1	7.0	11.3	12.1
BBTN	Buy	1,210	1,600	32.2	16,982	3,900	4,133	4.4	4.1	0.4	0.4	N.A.	N.A.	11.4	6.0	5.2	5.7
BNLI	Sell	2,150	900	(58.1)	77,790	3,916	4,456	19.9	17.5	1.6	1.5	N.A.	N.A.	9.1	13.8	1.5	1.7
BTPS	Buy	985	1,300	32.0	7,588	1,319	1,584	5.8	4.8	0.7	0.7	N.A.	N.A.	9.9	20.1	10.4	12.5
BRIS	Buy	1,805	2,800	55.1	83,263	8,654	9,877	9.6	8.4	1.4	1.3	N.A.	N.A.	14.4	14.1	2.6	3.0
ARTO	Buy	1,005	1,700	69.2	13,926	434	702	32.1	19.8	1.5	1.4	N.A.	N.A.	57.3	61.6	0.0	0.0
BNGA	Buy	1,675	2,000	19.4	42,110	6,968	7,162	6.0	5.9	0.7	0.7	N.A.	N.A.	1.3	2.8	9.9	10.2
SUPA	Buy	525	800	52.4	17,796	405	871	44.0	20.4	2.1	1.9	N.A.	N.A.	306.1	115.1	0.0	0.0
BFIN	Buy	860	1,280	48.8	12,934	2,165	2,589	6.0	5.0	1.1	1.0	N.A.	N.A.	19.6	19.6	10.9	14.0
AMOR	Buy	358	600	67.7	790	71	85	11.1	9.3	2.8	2.8	8.0	6.6	-1.7	19.8	8.9	10.7
Construction & materials					**77,604**	**9,639**	**10,918**	**7.8**	**6.9**	**0.5**	**0.5**	**7.7**	**7.5**	**4.7**	**13.0**	**6.1**	**6.6**
AVIA	Buy	352	560	59.1	20,878	1,940	2,211	10.8	9.4	2.1	1.9	7.8	6.6	12.4	14.0	6.5	7.3
INTP	Buy	5,675	7,370	29.9	18,635	1,696	1,957	11.0	9.5	0.8	0.8	4.5	3.9	-23.8	15.7	8.2	6.8
SMGR	Buy	1,505	3,090	105.3	10,137	623	807	16.3	12.6	0.2	0.2	3.8	3.3	94.1	29.6	2.5	4.9
ADHI	Neutral	133	530	298.5	1,421	310	418	4.6	3.4	0.2	0.1	3.7	3.2	7.3	34.7	0.0	0.0
PTPP	Buy	204	700	243.1	1,265	557	588	2.3	2.2	0.1	0.1	7.3	7.4	6.1	5.6	54.0	57.3
WIKA	Neutral	204	580	184.3	1,828	130	384	14.1	4.8	0.1	0.1	12.6	11.1	-39.4	195.8	1.4	4.2
WSKT	Neutral	202	220	8.9	2,703	-544	-552	-10.7	-10.5	0.4	0.4	23.5	23.4	N/M	-1.5	0.0	0.0
WTON	Neutral	81	170	109.9	706	269	278	2.6	2.5	0.2	0.2	1.4	1.0	3.2	3.5	11.1	11.4
JSMR	Buy	2,760	5,800	110.1	20,032	4,658	4,827	4.3	4.2	0.5	0.4	7.1	7.5	19.8	3.6	3.9	4.7
Consumer staples					**474,342**	**50,493**	**59,336**	**9.4**	**8.0**	**1.6**	**1.5**	**6.4**	**5.5**	**7.7**	**17.5**	**6.0**	**6.5**
CMRY	Buy	4,630	6,950	50.1	36,738	2,243	2,590	16.4	14.2	4.7	4.1	12.4	10.4	10.3	15.5	3.4	3.8
ICBP	Buy	7,750	12,000	54.8	90,380	9,926	11,661	9.1	7.8	1.6	1.4	7.0	5.9	6.1	17.5	5.4	5.7
INDF	Buy	7,375	9,900	34.2	64,752	11,362	15,137	5.7	4.3	0.8	0.7	4.7	4.1	3.4	33.2	4.9	5.0
MYOR	Buy	1,620	3,210	98.1	36,221	3,408	4,101	10.6	8.8	1.8	1.6	6.6	5.4	19.0	20.3	3.2	3.8
UNVR	Neutral	1,800	2,000	11.1	68,670	4,932	4,369	13.9	15.7	22.5	21.3	11.5	10.7	-35.4	-11.4	9.3	6.1
GGRM	Buy	20,325	19,100	(6.0)	39,107	3,874	5,128	10.1	7.6	0.6	0.6	4.1	2.9	100.0	32.4	3.7	7.3
HMSP	Buy	745	940	26.2	86,657	9,297	10,470	9.3	8.3	2.8	2.7	6.8	6.0	37.7	12.6	7.8	10.7
WIIM	Buy	1,730	2,370	37.0	3,633	530	685	6.9	5.3	1.5	1.2	4.5	3.3	33.6	29.1	5.5	7.3
KLBF	Buy	805	1,460	81.4	37,685	3,671	3,914	10.3	9.6	1.5	1.4	6.5	5.9	0.2	6.6	5.1	5.1
SIDO	Neutral	350	525	50.0	10,500	1,248	1,280	8.4	8.2	3.3	3.3	5.9	5.8	1.6	2.6	11.4	11.5
Healthcare					**67,382**	**3,611**	**3,792**	**18.7**	**17.8**	**2.4**	**2.2**	**9.5**	**8.1**	**9.5**	**5.0**	**1.6**	**1.8**
MIKA	Buy	1,845	2,700	46.3	25,659	1,536	1,724	16.7	14.9	3.2	2.9	10.5	9.2	12.5	12.3	2.8	3.1
SILO	Buy	2,210	2,750	24.4	28,744	1,174	1,088	24.5	26.4	2.6	2.4	10.4	8.5	5.5	-7.4	0.0	0.0
HEAL	Buy	655	1,200	83.2	10,065	501	553	20.1	18.2	1.7	1.6	7.5	6.9	16.6	10.4	2.1	2.4
MDLA	Buy	208	244	17.3	2,915	401	428	7.3	6.8	0.9	0.8	5.1	4.6	2.2	6.7	5.4	5.5
Consumer discretionary					**391,701**	**49,651**	**55,910**	**7.9**	**7.0**	**1.0**	**1.0**	**5.9**	**5.0**	**-5.7**	**12.6**	**5.7**	**5.3**
ACES	Buy	362	450	24.3	6,198	731	776	8.5	8.0	0.9	0.9	6.2	6.1	9.4	6.1	11.0	11.7
MAPA	Buy	655	950	45.0	18,670	1,860	2,113	10.0	8.8	1.8	1.5	4.3	3.5	8.1	13.6	0.7	0.8
MAPI	Buy	1,500	1,790	19.3	24,900	2,439	2,861	10.2	8.7	1.5	1.3	4.3	3.3	9.3	17.3	0.7	0.9
ERAA	Buy	478	450	(5.9)	7,624	1,380	1,440	5.5	5.3	0.7	0.6	4.4	4.2	15.4	4.3	4.5	4.7
MDIY	Buy	945	1,420	50.3	23,805	1,316	1,608	18.1	14.8	4.3	3.4	9.9	8.1	18.6	22.2	0.0	0.0
MIDI	Buy	278	500	79.9	9,295	893	1,005	10.4	9.3	1.8	1.6	5.6	4.8	12.6	12.6	2.9	3.2
AMRT	Buy	1,415	2,200	55.5	58,757	3,849	4,212	15.3	13.9	2.9	2.6	9.7	8.2	12.8	9.4	2.7	3.0
FORE	Buy	805	450	(44.1)	7,179	179	216	40.0	33.2	8.7	7.5	14.5	10.9	50.0	20.4	0.0	0.0
CNMA	Buy	92	150	63.0	7,668	761	860	10.1	8.9	1.8	1.8	3.1	2.7	7.9	13.0	9.9	11.2
ASII	Buy	4,790	7,000	46.1	191,906	27,788	31,799	6.9	6.0	0.8	0.7	6.5	5.5	-14.9	14.4	7.7	6.5
AUTO	Buy	3,100	3,500	12.9	14,941	2,377	2,590	6.3	5.8	0.9	0.8	6.4	5.6	7.8	9.0	6.6	7.2
DRMA	Buy	1,015	1,300	28.1	4,776	805	923	5.9	5.2	1.6	1.3	3.5	2.8	13.7	14.6	4.7	5.4
SCMA	Neutral	210	430	104.8	13,283	2,094	2,256	6.3	5.9	1.6	1.4	4.1	3.6	8.7	7.7	7.9	10.2
MNCN	Buy	204	1,300	537.3	2,699	3,179	3,251	0.8	0.8	0.1	0.1	-0.3	-0.5	3.3	2.3	47.1	48.2

		Price	Price	% of	Mkt Cap	Net Profit		PER (x)		P/BV (x)		EV/EBITDA (x)		EPS Growth (%)		Div. Yield (%)	
Code	**Rating**	**(Rp)**	**Target**	**PT**	**(Rp Bn)**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**	**2026**	**2027**
Commodities					**1,074,449**	**93,220**	**122,348**	**11.5**	**8.8**	**1.6**	**1.4**	**6.3**	**5.0**	**43.9**	**31.2**	**2.6**	**3.0**
UNTR	Buy	24,125	32,000	32.6	87,617	7,983	12,184	11.0	7.2	0.8	0.8	3.5	3.1	-45.2	52.6	3.6	5.6
ADRO*	Buy	2,630	3,000	14.1	80,895	499	589	9.1	7.7	0.9	0.9	5.9	4.8	11.5	18.0	4.4	5.2
AADI*	Buy	10,250	13,500	31.7	79,816	747	809	6.0	5.5	1.2	1.1	3.2	2.9	-1.7	8.3	7.5	8.2
INDY*	Buy	2,720	4,750	74.6	14,172	34	187	23.0	4.2	0.7	0.6	7.6	2.9	471.6	444.2	1.1	5.9
ITMG*	Neutral	25,400	25,000	(1.6)	27,853	159	160	9.8	9.7	0.8	0.8	3.1	3.3	-16.9	0.6	8.2	8.2
PTBA	Neutral	2,480	3,000	21.0	28,576	3,143	2,796	9.0	10.2	1.2	1.1	5.6	5.9	7.3	-11.0	5.5	4.9
HRUM*	Buy	930	1,300	39.8	11,935	157	209	4.2	3.2	0.6	0.5	3.9	2.8	319.2	33.4	0.0	0.0
DEWA	Buy	452	700	54.9	18,391	495	586	37.1	31.4	3.6	3.2	11.6	10.5	N/M	18.3	0.0	0.0
ANTM	Buy	3,190	5,550	74.0	76,658	9,544	7,753	8.0	9.9	1.9	1.7	5.4	6.2	32.4	-18.8	6.2	5.1
AMMN*	Buy	4,500	7,100	57.8	323,621	1,004	1,573	18.0	11.5	2.8	2.3	9.1	6.1	303.4	56.6	0.0	0.0
ARCI*	Buy	1,440	2,300	59.7	35,762	160	259	12.5	7.7	3.8	2.6	8.0	5.1	57.3	62.0	0.0	0.0
BRMS*	Buy	730	1,000	37.0	103,502	111	119	52.0	48.5	4.2	3.9	31.5	27.2	122.2	7.3	0.0	0.0
INCO*	Buy	5,275	8,500	61.1	54,023	245	586	12.3	5.1	1.0	0.9	5.6	3.7	222.7	138.9	2.8	6.8
MDKA*	Buy	2,960	4,400	48.6	71,368	166	243	24.1	16.4	3.2	2.2	6.4	5.3	N/M	46.8	0.0	0.0
NCKL	Buy	955	1,850	93.8	60,259	13,285	14,275	4.5	4.2	1.3	1.1	4.4	4.1	48.4	7.4	7.7	8.3
Property & Industrial Estate					**57,320**	**10,451**	**11,312**	**5.5**	**5.1**	**0.4**	**0.4**	**5.0**	**4.9**	**14.6**	**8.2**	**4.1**	**4.3**
BSDE	Buy	635	1,360	114.2	13,444	2,704	2,926	5.0	4.6	0.3	0.3	6.3	6.1	32.0	8.2	0.0	0.0
CTRA	Buy	620	1,330	114.5	11,507	2,550	2,647	4.5	4.3	0.5	0.5	3.0	2.9	7.7	3.8	6.2	6.6
SMRA	Buy	318	460	44.7	5,250	1,050	974	5.0	5.4	0.4	0.4	6.3	6.8	9.9	-7.2	2.7	3.0
PWON	Buy	268	520	94.0	12,907	2,375	2,871	5.4	4.5	0.5	0.5	4.4	3.9	1.2	20.9	5.2	5.2
LPKR	Buy	63	167	164.3	4,465	816	899	5.5	5.0	0.1	0.1	3.5	3.3	99.9	10.2	0.0	0.0
DMAS	Neutral	177	137	(22.7)	8,531	819	872	10.4	9.8	1.2	1.2	10.7	10.1	-11.4	6.4	9.6	10.2
BEST	Neutral	126	120	(4.8)	1,216	136	123	8.9	9.9	0.3	0.3	7.2	7.1	86.9	-9.9	0.0	0.0
Telecom					**489,571**	**32,889**	**39,937**	**14.9**	**12.3**	**1.8**	**1.8**	**5.2**	**4.9**	**25.9**	**21.4**	**6.6**	**6.8**
EXCL	Buy	2,700	3,000	11.1	49,140	-2,616	2,872	-18.8	17.1	1.8	1.6	5.4	4.8	40.9	N/M	0.0	0.0
TLKM	Buy	2,620	3,500	33.6	259,543	20,526	22,313	12.6	11.6	2.0	2.1	4.4	4.2	15.2	8.7	8.9	9.4
ISAT	Buy	2,630	2,500	(4.9)	84,820	7,370	6,826	11.5	12.4	2.2	2.1	5.1	4.8	33.8	-7.4	6.1	5.6
MTEL	Neutral	450	500	11.1	36,630	2,229	2,352	16.4	15.6	1.1	1.1	6.8	6.5	5.2	5.5	5.8	6.1
TBIG	Neutral	1,455	1,600	10.0	32,894	1,508	1,514	21.8	21.7	2.6	2.6	10.8	10.9	5.7	0.4	3.4	3.5
TOWR	Neutral	456	400	(12.3)	26,544	3,872	4,061	6.9	6.5	0.9	0.8	6.2	5.9	5.3	4.9	3.0	3.0
Transportation					**4,078**	**741**	**839**	**5.5**	**4.9**	**0.6**	**0.6**	**3.4**	**3.2**	**10.4**	**13.1**	**9.1**	**10.3**
BIRD	Buy	1,630	2,400	47.2	4,078	741	839	5.5	4.9	0.6	0.6	3.4	3.2	10.4	13.1	9.1	10.3
Poultry					**76,938**	**9,423**	**9,467**	**8.2**	**8.2**	**1.3**	**1.3**	**5.3**	**5.4**	**10.1**	**0.5**	**6.8**	**7.4**
CPIN	Buy	3,020	6,800	125.2	49,522	6,582	7,107	7.5	7.0	1.4	1.3	5.2	4.7	10.5	8.0	9.0	10.0
JPFA	Buy	2,210	1,600	(27.6)	25,916	2,453	1,862	10.6	13.9	1.4	1.3	5.8	7.0	5.0	-24.1	2.7	2.8
MAIN	Neutral	670	520	(22.4)	1,500	387	498	3.9	4.4	0.5	0.6	4.3	4.2	46.9	-11.1	5.2	4.6
Oil and Gas					**149,175**	**20,301**	**22,494**	**7.3**	**6.6**	**1.0**	**0.9**	**3.9**	**3.9**	**59.8**	**10.8**	**7.7**	**8.4**
AKRA	Buy	1,390	1,600	15.1	27,902	2,704	2,944	10.3	9.5	2.3	2.2	7.9	7.6	10.2	8.9	8.5	9.3
ELSA	Buy	710	900	26.8	5,182	803	846	6.5	6.1	0.9	0.8	1.8	1.5	11.7	5.3	7.0	7.3
MEDC*	Buy	1,400	1,800	28.6	34,553	433	506	4.5	3.8	0.8	0.7	3.2	3.0	329.1	16.7	5.6	6.5
PGEO*	Neutral	1,065	1,600	50.2	44,206	160	175	15.4	14.1	1.2	1.1	8.2	8.4	10.3	9.5	4.2	4.6
PGAS*	Neutral	1,540	1,600	3.9	37,332	345	364	6.0	5.7	0.7	0.7	2.6	2.6	7.2	5.5	13.2	14.0
Internet					**63,839**	**390**	**1,240**	**163.8**	**51.5**	**1.0**	**0.9**	**21.6**	**12.2**	**N/M**	**N/M**	**0.0**	**0.0**
BUKA	Buy	113	200	77.0	11,025	545	589	20.2	18.7	0.4	0.4	49.1	73.5	-29.2	8.1	0.0	0.0
GOTO	Buy	50	100	100.0	52,814	-155	651	-341.1	81.1	1.3	1.1	24.4	15.4	76.0	N/M	0.0	0.0
Conglomerates					**26,248**	**1,457**	**0**	**18.0**	**0.0**	**0.4**	**0.0**	**16.9**	**0.0**	**3.7**	**N/A**	**1.5**	**0.0**
SRTG	Buy	1,935	3,400	75.7	26,248	1,457	n/a	18.0	n/a	0.4	n/a	16.9	n/a	3.7	-100.0	1.5	n/a

Note:
- *) net profit in USD mn
- U/R means Under Review
- n/a means Not Available
- N/M means Not Meaningful
- N.A means Not Applicable

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